Fill in this information to identify the case:	
Debtor name Alliance Energy Partners	
United States Bankruptcy Court for the: Southern	
Case number (If known): 25-30155	(State)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income				
Gross revenue from business None				
Identify the beginning and en may be a calendar year	ding dates of the debtor's fis	cal year, which	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From $\frac{1-125}{MM/DD/YYYY}$ to	Filing date	Operating a business Other	<u>\$</u> 0
For prior year:	From $\frac{1-1-24}{MM/DD/YYYY}$ to	12-31-24 MM/DD/YYYY	Operating a business Other	\$ <u>3,427,538.37</u>
For the year before that:	From $\frac{1-1-23}{MM/DD/YYYY}$ to	12-31-23 MM/DD/YYYY	Operating a business Other	\$ <u>9,547,963.11</u>
			re may include interest, dividends, mo ately. Do not include revenue listed in	
			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From to	Filing date		\$
For prior year:	From to	MM / DD / YYYY		\$
For the year before that:	From to	MM / DD / YYYY		\$

rt 2:	List Certain Transfers Made Before	Filing for B	ankruptcy		
Cert	ain payments or transfers to creditors withi	n 90 days befo	ore filing this case		
_ist p days	payments or transfers—including expense reim before filing this case unless the aggregate va sted on 4/01/25 and every 3 years after that wit	bursements—t lue of all prope	to any creditor, other than reguerty transferred to that creditor	is less than	\$7,575. (This amount may be
	None				
3.1.	Creditor's name and address	Dates	Total amount or value		s for payment or transfer Il that apply
5.1.	See attached list.		¢	☐ Se	ecured debt
	Creditor's name		Ψ	Ur Ur	secured loan repayments
	Street			☐ St	ippliers or vendors
		_		☐ Se	ervices
	City State ZIP Code			Ot	her
3.2.			\$	☐ Se	ecured debt
	Creditor's name		Ψ	☐ Ur	nsecured loan repayments
	Street	-		☐ St	appliers or vendors
		_		☐ Se	ervices
	City State ZIP Code				her
ist p guar 37,5 Do n	ments or other transfers of property made we be ayments or transfers, including expense reimbe anteed or cosigned by an insider unless the agree. (This amount may be adjusted on 4/01/25 and include any payments listed in line 3. Insider	oursements, magregate value of and every 3 years include office	ade within 1 year before filing to of all property transferred to or ars after that with respect to ca ers, directors, and anyone in ca	this case on for the ben ases filed on ontrol of a c	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives;
ist p juar 57,5 Do n jene	ments or other transfers of property made we payments or transfers, including expense reimbanteed or cosigned by an insider unless the ag 75. (This amount may be adjusted on 4/01/25 a	oursements, magregate value of and every 3 years include office	ade within 1 year before filing to of all property transferred to or ars after that with respect to ca ers, directors, and anyone in ca	this case on for the ben ases filed on ontrol of a c	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives;
ist p guar 37,5 Do n gene he c	ments or other transfers of property made we cayments or transfers, including expense reimbenteed or cosigned by an insider unless the agreement of this amount may be adjusted on 4/01/25 and include any payments listed in line 3. Insidereral partners of a partnership debtor and their research	oursements, magregate value of and every 3 years include office	ade within 1 year before filing to of all property transferred to or ars after that with respect to ca ers, directors, and anyone in ca	this case on for the ben ases filed on ontrol of a c	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives;
ist puar 37,5 Do n gene he c	ments or other transfers of property made we payments or transfers, including expense reimber anteed or cosigned by an insider unless the agree. (This amount may be adjusted on 4/01/25 arout include any payments listed in line 3. <i>Insider</i> areal partners of a partnership debtor and their relebtor. 11 U.S.C. § 101(31).	oursements, magregate value of and every 3 years include office	ade within 1 year before filing to of all property transferred to or ars after that with respect to ca ers, directors, and anyone in ca	this case on for the ben ases filed on ontrol of a c f such affilia	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives;
ist puar 37,5 Do n gene he c	ments or other transfers of property made we payments or transfers, including expense reimber anteed or cosigned by an insider unless the agree 75. (This amount may be adjusted on 4/01/25 a ot include any payments listed in line 3. Insider and partners of a partnership debtor and their relebtor. 11 U.S.C. § 101(31). None Insider's name and address	oursements, ma gregate value o and every 3 years include office elatives; affiliate	ade within 1 year before filing to all property transferred to or ars after that with respect to cases, directors, and anyone in cases of the debtor and insiders of the debtor and ins	this case on for the ben ases filed on ontrol of a c f such affilia	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives; tes; and any managing agent of
ist puar 67,5 Do n gene he c	ments or other transfers of property made we payments or transfers, including expense reimber anteed or cosigned by an insider unless the agree 75. (This amount may be adjusted on 4/01/25 at 10 include any payments listed in line 3. Insider and partners of a partnership debtor and their relebtor. 11 U.S.C. § 101(31).	oursements, ma gregate value o and every 3 years include office elatives; affiliate	ade within 1 year before filing to all property transferred to or ars after that with respect to cases, directors, and anyone in cases of the debtor and insiders o	this case on for the ben ases filed on ontrol of a c f such affilia	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives; tes; and any managing agent of
ist puar 67,5 Do n gene he c	ments or other transfers of property made we payments or transfers, including expense reimber anteed or cosigned by an insider unless the agree 75. (This amount may be adjusted on 4/01/25 a not include any payments listed in line 3. Insider and partners of a partnership debtor and their redebtor. 11 U.S.C. § 101(31). None Insider's name and address See attached list.	oursements, ma gregate value o and every 3 years include office elatives; affiliate	ade within 1 year before filing to all property transferred to or ars after that with respect to cases, directors, and anyone in cases of the debtor and insiders of the debtor and ins	this case on for the ben ases filed on ontrol of a c f such affilia	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives; tes; and any managing agent of
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ist p guar \$7,5 Do n gene he c	ments or other transfers of property made we payments or transfers, including expense reimber anteed or cosigned by an insider unless the agree 75. (This amount may be adjusted on 4/01/25 a not include any payments listed in line 3. Insider and partners of a partnership debtor and their reflector. 11 U.S.C. § 101(31). None Insider's name and address See attached list. Insider's name Street	oursements, ma gregate value o and every 3 years include office elatives; affiliate	ade within 1 year before filing to all property transferred to or ars after that with respect to cases, directors, and anyone in cases of the debtor and insiders of the debtor and ins	this case on for the ben ases filed on ontrol of a c f such affilia	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives; tes; and any managing agent of
ist puar 67,5 Do n gene he c	ments or other transfers of property made we payments or transfers, including expense reimber anteed or cosigned by an insider unless the agree 75. (This amount may be adjusted on 4/01/25 a lot include any payments listed in line 3. Insider and partners of a partnership debtor and their reflector. 11 U.S.C. § 101(31). None Insider's name and address See attached list. Insider's name Street City State ZIP Code	oursements, ma gregate value o and every 3 years include office elatives; affiliate	ade within 1 year before filing to all property transferred to or ars after that with respect to cases, directors, and anyone in cases of the debtor and insiders of the debtor and ins	this case on for the ben ases filed on ontrol of a c f such affilia	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives; tes; and any managing agent of
ist puar 37,5 Do n gene he c	ments or other transfers of property made we payments or transfers, including expense reimber anteed or cosigned by an insider unless the agree 75. (This amount may be adjusted on 4/01/25 at oot include any payments listed in line 3. Insider and partners of a partnership debtor and their redebtor. 11 U.S.C. § 101(31). None Insider's name and address See attached list. Insider's name Street City State ZIP Code	oursements, ma gregate value o and every 3 years include office elatives; affiliate	ade within 1 year before filing to all property transferred to or ars after that with respect to cases, directors, and anyone in cases of the debtor and insiders of the debtor and ins	this case on for the ben ases filed on ontrol of a c f such affilia	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives; tes; and any managing agent of
List puar guar 7,57,5 Do n gene he c	ments or other transfers of property made we payments or transfers, including expense reimber anteed or cosigned by an insider unless the agree 75. (This amount may be adjusted on 4/01/25 a lot include any payments listed in line 3. Insider and partners of a partnership debtor and their reflector. 11 U.S.C. § 101(31). None Insider's name and address See attached list. Insider's name Street City State ZIP Code	oursements, ma gregate value o and every 3 years include office elatives; affiliate	ade within 1 year before filing to all property transferred to or ars after that with respect to cases, directors, and anyone in cases of the debtor and insiders of the debtor and ins	this case on for the ben ases filed on ontrol of a c f such affilia	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives; tes; and any managing agent of
List pluar for the control of the co	ments or other transfers of property made we payments or transfers, including expense reimber anteed or cosigned by an insider unless the agree 75. (This amount may be adjusted on 4/01/25 at oot include any payments listed in line 3. Insider and partners of a partnership debtor and their redebtor. 11 U.S.C. § 101(31). None Insider's name and address See attached list. Insider's name Street City State ZIP Code	oursements, ma gregate value o and every 3 years include office elatives; affiliate	ade within 1 year before filing to all property transferred to or ars after that with respect to cases, directors, and anyone in cases of the debtor and insiders of the debtor and ins	this case on for the ben ases filed on ontrol of a c f such affilia	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives; tes; and any managing agent of
List pluar for the control of the co	ments or other transfers of property made we payments or transfers, including expense reimber anteed or cosigned by an insider unless the agree 75. (This amount may be adjusted on 4/01/25 at other include any payments listed in line 3. Insider and partners of a partnership debtor and their reflector. 11 U.S.C. § 101(31). None Insider's name and address See attached list. Insider's name Street City State ZIP Code Relationship to debtor	oursements, ma gregate value o and every 3 years include office elatives; affiliate	ade within 1 year before filing to all property transferred to or ars after that with respect to cases, directors, and anyone in cases of the debtor and insiders of the debtor and ins	this case on for the ben ases filed on ontrol of a c f such affilia	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives; tes; and any managing agent of
List puar guar 7,57,5 Do n gene he c	ments or other transfers of property made we payments or transfers, including expense reimber anteed or cosigned by an insider unless the agree 75. (This amount may be adjusted on 4/01/25 at oot include any payments listed in line 3. Insider and partners of a partnership debtor and their reflector. 11 U.S.C. § 101(31). None Insider's name and address See attached list. Insider's name Street City State ZIP Code Relationship to debtor	oursements, ma gregate value o and every 3 years include office elatives; affiliate	ade within 1 year before filing to all property transferred to or ars after that with respect to cases, directors, and anyone in cases of the debtor and insiders of the debtor and ins	this case on for the ben ases filed on ontrol of a c f such affilia	debts owed to an insider or efit of the insider is less than or after the date of adjustment.) orporate debtor and their relatives; tes; and any managing agent of

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•	Name			Case number (if known	7)	
	possessions, foreclosures, and re-					
	all property of the debtor that was o d at a foreclosure sale, transferred by					
		a deed iii iiet	i oi ioreciosare, oi re	starried to the seller. Do not in	cidde property listed in i	ine o.
_	None					
F 4	Creditor's name and address		Description of the p	roperty	Date	Value of property
5.1.						\$
	Creditor's name					Φ
	Street					
	City State	ZIP Code				
5.2.						Φ.
	Creditor's name					\$
	Street					
	Sueet					
	City State	ZIP Code				
Set	offs					
List	any creditor, including a bank or fina	ancial institutio	n that within 90 day	s before filing this case set of	or otherwise took anyth	ing from an accou
	debtor without permission or refused					
	None					
	Creditor's name and address		Description of the action creditor took Date action was		Amount	
	ordator o namo ana adarceo		Docomption of the	, action organic took	taken	Amount
	Creditor's name					\$
	Street					
			Last 4 digits of acc	count number: XXXX	_	
	City State	ZIP Code				
art 3	Legal Actions or Assignm	ents				
	pal actions, administrative proceed the legal actions, proceedings, inve					lehtor
	s involved in any capacity—within 1 y	-		and addits by lederal of state	agencies in which the c	Coloi
_						
_	None Case title	Nature o	f raso	Court or agency's nam	no and address	Status of case
7,	outo titlo					_
7.1.	Dustin Etter v. Jerod Furr, et al	Partner	ship dispute	Montgomery District Coul Name	rt (and now adv proceeding)	Pending
				I Valli C		On appeal
	Case number			Street		Concluded
	24.07.44620					-
	24-07-11639			City St	ate ZIP Code	-
				,	5.40	
	Case title			Court or agency's nar	ne and address	Pending
7.2.						On appeal
				Name		Concluded
	Case number			Ctract		Concluded
				Street		
						-
				City	State ZIP Code	-

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_				
ASS	ignments and receivership			
List		penefit of creditors during the 120 days before filing this ed officer within 1 year before filing this case.	s case and any prope	erty in the
	None			
	Custodian's name and address	Description of the property Value		
		\$		
	Custodian's name	Case title Court	t name and address	
	Street			
		Case number		
	City State ZIP Code	Street		
		Date of order or assignment		
		City	State	ZIP Code
rt 4		gave to a recipient within 2 years before filing this	s case unless the aq	gregate value
of th	he gifts to that recipient is less than \$1,000 None	garo to a rootpront manin 2 your boroto ming and	o out out and ag	groguto valuo
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Recipient's name			\$
	Street			
	Street			
	Street City State ZIP Code			
	City State ZIP Code			
	City State ZIP Code			
	City State ZIP Code			\$
9.2.	City State ZIP Code Recipient's relationship to debtor			\$
9.2.	City State ZIP Code Recipient's relationship to debtor Recipient's name			\$
9.2.	City State ZIP Code Recipient's relationship to debtor Recipient's name			\$
9.2.	City State ZIP Code Recipient's relationship to debtor Recipient's name Street			\$

Debtor	 Case number (if known)	
	, ,	

Part 6:	Certain Payments or Transfers			
List a	ments related to bankruptcy any payments of money or other transfers of prope illing of this case to another person or entity, including bankruptcy relief, or filling a bankruptcy case.			
	None			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Tim Wentworth		12/24, 03/25	\$ 75,000
	Address			Ψ
	1113 Vine Street #240 Street			
	Houston TX 77002 City State ZIP Code			
	Email or website address			
	www.okinadams.com			
	Who made the payment, if not debtor?			
	AEP and J Parker Construction			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			
12. Self-	settled trusts of which the debtor is a benefici	arv		
List a a sel	any payments or transfers of property made by the f-settled trust or similar device. not include transfers already listed on this statemen	e debtor or a person acting on behalf of the debtor	r within 10 years before th	e filing of this case to
	None			
	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$
	Trustee			

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btor					Case number (if kn	nown)		
	Name							
List with	nsfers not already listed on this any transfers of money or other in 2 years before the filing of this ude both outright transfers and tr	property—by sale case to another	person, oth	ner than property tra	ansferred in the or	dinary cou	urse of business	or financial affairs.
	None							
	Who received transfer?		Descripti or debts	on of property trans paid in exchange	ferred or payments	received	Date transfer was made	Total amount or value
13.1.						_		\$
	Address					_		
	Street							
	City State	e ZIP Code						
	Relationship to debtor							
	Who received transfer?					_		\$
13.2.	Address					_		
	Street							
	City State	e ZIP Code						
	Relationship to debtor							
Part 7	Previous Locations							
	vious addresses			5 11 41 1				
	all previous addresses used by the Does not apply	ne debtor within 3	3 years beto	ore filing this case a	and the dates the a	addresses	s were used.	
	Address					Dates of	occupancy	
14.1.	Street				_	From		To
	City	St	itate	ZIP Code	_			
14.2.		51	nate	ZIF GUUE	_	From		To
	Street				-			
	City	St	tate	ZIP Code	_			

Debtor Case number (if known)____

Part 8	Health Care Bankruptcies		
15. Hea	lth Care bankruptcies		
Is th	e debtor primarily engaged in offering services	and facilities for:	
_	diagnosing or treating injury, deformity, or disea	ase, or	
_	providing any surgical, psychiatric, drug treatme	ent, or obstetric care?	
	No. Go to Part 9.		
	Yes. Fill in the information below.		
	Facility name and address	Nature of the business operation, including type of services the	If debtor provides meals
	r domey ridine drie dudiess	debtor provides	and housing, number of
			patients in debtor's care
15.1.			
	Facility name		
	Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
			Check all that apply:
			_
	City State ZIP Code		☐ Electronically☐ Paper
			□ Paper
	Facility name and address	Nature of the business operation, including type of services the	If debtor provides meals
		debtor provides	and housing, number of patients in debtor's care
			patiente in aester e care
15.2.	Facility name		
	radiity name		
	Street	Location where patient records are maintained (if different from facility	How are records kept?
	Silect	address). If electronic, identify any service provider.	·
			Check all that apply:
	City State ZIP Code		Electronically
			☐ Paper
- 40			
Part 9	Personally Identifiable Information	n	
16. Doe	s the debtor collect and retain personally ide	entifiable information of customers?	
	No.		
_	Yes. State the nature of the information collecte	ed and retained.	
	Does the debtor have a privacy policy abo	ut that information?	
	□ No		
	Yes		
17 With	nin 6 years hefore filing this case, have any	employees of the debtor been participants in any ERISA, 401(k), 4	03(h) or other
pen	sion or profit-sharing plan made available b	y the debtor as an employee benefit?	55(5), or other
	No. Go to Part 10.		
	Yes. Does the debtor serve as plan administrat	or?	
	□ No. Go to Part 10.		
	Yes. Fill in below:		
	Name of plan	Employer identification	number of the plan
		EIN:	
		LIN	
	Has the plan been terminated?		
	☐ No		
	☐ Yes		

Debtor Case number (if known) Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Financial institution name and address Last 4 digits of account Type of account Last balance Date account was number closed, sold, moved, before closing or or transferred transfer ☐ Checking 18.1. Name ☐ Savings Street ■ Money market ■ Brokerage

19. Safe deposit boxes

City

Name

Street

City

18 2

State

State

ZIP Code

ZIP Code

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this case.

Other

☐ Checking

■ Savings

☐ Other

■ Money market ■ Brokerage

None

Depository institu	ution name aı	nd address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name					☐ No ☐ Yes
Street					
City	State	ZIP Code	Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name an	d address		Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name					□ No □ Yes
Street					
City	State	ZIP Code	Address		

Debtor Case number (if known) Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. None Location of the property Description of the property Value Owner's name and address Name Street City State ZIP Code Part 12: **Details About Environmental Information** For the purpose of Part 12, the following definitions apply: ■ Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. ■ No Yes. Provide details below. Court or agency name and address Nature of the case Status of case Case title Pending Case number Name On appeal ☐ Concluded Street City 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? Yes. Provide details below. Site name and address Governmental unit name and address Environmental law, if known Date of notice

Official Form 207

Name

Street

City

State

ZIP Code

ZIP Code

State

Name

Street

■ N □ Y		unit of any release of hazardous material?	•
	∖o Yes. Provide details below.		
		Carramon and allowide manner and address	Fundamental law Marana
,	Site name and address	Governmental unit name and address	Environmental law, if known Date of notice
	Name	Name	
	Street	Street	
	City State ZIP Code	City State ZIP Code	
t 13	Details About the Debtor's E	Business or Connections to Any Busi	ness
		-	
14ha	which the debter has	or has had an interest	
	er businesses in which the debtor has		
.ist a	any business for which the debtor was ar	n owner, partner, member, or otherwise a per	son in control within 6 years before filing this case.
nclu	ide this information even if already listed	in the Schedules.	
_	•		
	None		
	Durings and address	Describe the mature of the business	Franks and double and a second as
	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
			Do not include Social Security humber of Trin.
	AE Partners Holdings, Inc	Holding company	EIN:
1.		Tiolding company	
	Name		Dates business existed
	20008 Champion Forest Drive, Suite 1203		
	Street		
			From 2-2022 To present
	Spring TX 77379		
	City State ZIP Code		
	ony one in code		
2.	Business name and address	Describe the nature of the business	Employer Identification number
_			Do not include Social Security number or ITIN.
	Alliana Farmand Danah III O	O-managed Daniel	FINI
	Alliance Farm and Ranch, LLC	Commercial Rental	EIN:
	Name	Cattle Ranch	Dates business existed
	5450 Honea Egypt Road		
	Street		
			From 4-2022 To 3-2025
	Montgomery TX 77316		
	City State ZIP Code		
	City State ZIP Code		
	City State ZIP Code		
	City State ZIP Code Business name and address	Describe the nature of the business	Employer Identification number
	,	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	Business name and address		Do not include Social Security number or ITIN.
	,	Describe the nature of the business Drilling tool rental	
	Business name and address Invictus Drilling Name		Do not include Social Security number or ITIN. EIN:
	Invictus Drilling Name 5450 Honea Egypt Road		Do not include Social Security number or ITIN.
	Business name and address Invictus Drilling Name		Do not include Social Security number or ITIN. EIN:
	Invictus Drilling Name 5450 Honea Egypt Road		Do not include Social Security number or ITIN. EIN:
	Invictus Drilling Name 5450 Honea Egypt Road Street		Do not include Social Security number or ITIN. EIN:
	Invictus Drilling Name 5450 Honea Egypt Road Street Montgomery TX 77316		Do not include Social Security number or ITIN. EIN:
3.	Invictus Drilling Name 5450 Honea Egypt Road Street		Do not include Social Security number or ITIN. EIN:

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				nber (if known)	
	s, records, and financial statement		acks and records within	n 2 voore before filing th	in ages
	st all accountants and bookkeeper None	s who maintained the deptors b	DOKS and records within	ii z years belore illing til	is case.
,				Date of a star	
	Name and address			Dates of service	
a.1.	Brittany Lopez, CPA			From 10-2020	To present
	Name 7 Grogans Park, Suite 10				
	Street			_	
	The Woodlands	TX	77380		
	City	State	ZIP Code		
	Name and address			Dates of service	
				F	Т-
ia.2.	Name			From	То
	Street				
	City	State	ZIP Code		
	None Name and address			Dates of service	
				Dates of service	To
26b.	Name and address			Dates of service	То
26b.	Name and address 1. Name				То
26b.	Name and address				То
26b.	Name and address 1. Name	State	ZIP Code		To
26b.	Name and address 1. Name Street	State	ZIP Code		To
26b.	Name and address Name Street City Name and address	State	ZIP Code	From	To
	Name and address Name Street City Name and address	State	ZIP Code	From	
	Name and address 1. Name Street City Name and address	State	ZIP Code	From	
	Name and address 1. Name Street City Name and address 2. Name	State	ZIP Code	From	
	Name and address 1. Name Street City Name and address 2. Name	State	ZIP Code	From	
26b.	Name and address 1. Name Street City Name and address 2. Name Street City	State	ZIP Code	Dates of service From	То
26b.:	Name and address 1. Name Street City Name and address 2. Name Street City City List all firms or individuals who were	State	ZIP Code	Dates of service From	То
26b.:	Name and address 1. Name Street City Name and address 2. Name Street City	State	ZIP Code	Prom Dates of service From ecords when this case is	To filed.
26b.:	Name and address 1. Name Street City Name and address 2. Name Street City List all firms or individuals who were Name and address 1	State	ZIP Code	Prom Dates of service From ecords when this case is	To filed.
26b 26c. L [Name and address 1. Name Street City Name and address 2. Name Street City List all firms or individuals who were None Name and address	State	ZIP Code	Prom Dates of service From ecords when this case is	To filed.
26b 26c. L [Name and address 1. Name Street City Name and address 2. Name Street City List all firms or individuals who were Name and address 1	State	ZIP Code	Prom Dates of service From ecords when this case is	To filed.
26b.: 26c. L [Name and address 1. Name Street City Name and address 2. Name Street City List all firms or individuals who were None Name and address 1. Name	State	ZIP Code	Prom Dates of service From ecords when this case is	To filed.

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Nai	me		Case number	(ir known)
	Name and address			If any books of account and records are unavailable, explain why
26c.2.				
	Name			
	Street			
	City	State	ZIP Code	
	all financial institutions, credi		rcantile and trade agenc	eies, to whom the debtor issued a financial state
	None			
	Name and address			
26d.1.	Frost Bank			
	Street			
	City	State	ZIP Code	
	Name and address			
26d.2.				
200.2.	Name			
	Street			
	City	State	ZIP Code	
■ No		oroperty been taken within 2 years be o most recent inventories.	fore filing this case?	
Nan	ne of the person who supervise	ed the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
				\$
Nan	me and address of the person v	who has possession of inventory record	ds	
1. Nam	ne			
Stree	et			

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Name						
Name of the person who supervis	sed the taking of the inventory	Date of inventory		ar amount a	and basis (cost inventory	, market, or
Name and address of the person	who has possession of inventory records		\$			
Name						
Street		 .				
City	State ZIP Co	ode				
List the debtor's officers, directors people in control of the debtor at t	s, managing members, general partners,	members in co	ntrol, contro	lling share	eholders, or o	other
Name	Address		osition and na	ture of any	% of	interest, if a
Jerod Furr	259 Saddle Ridge, Montgom	ery, TX	resident		5′	1
	is case, did the debtor have officers, dir	_	-	general p	artners, mem	nbers in co
	is case, did the debtor have officers, dir ontrol of the debtor who no longer hold	_	-	general p	artners, men	nbers in co
of the debtor, or shareholders in c No		these positions	-		Period duri	ng which
of the debtor, or shareholders in c No Yes. Identify below.	ontrol of the debtor who no longer hold	these positions	s? Position and na	iture of	Period duri	ng which interest wa
of the debtor, or shareholders in control No No Yes. Identify below.	ontrol of the debtor who no longer hold Address	these positions	s? Position and nany interest	iture of	Period duri position or held	ng which interest wa
of the debtor, or shareholders in control No No Yes. Identify below.	ontrol of the debtor who no longer hold Address	these positions	s? Position and nany interest	iture of	Period duri position or held From 2020	ng which interest was 10. To 9-202
of the debtor, or shareholders in c No Yes. Identify below. Name Dustin Etter	Address Unknown at this time	these positions	s? Position and nany interest	iture of	Period duri position or held From 2020	ng which interest was one of the interest of t
of the debtor, or shareholders in control No No Yes. Identify below. Name Dustin Etter Payments, distributions, or withdre Within 1 year before filing this case, or	Address Unknown at this time awals credited or given to insiders did the debtor provide an insider with value ck redemptions, and options exercised?	these positions	osition and nany interest VICE Pres	sident	Period duri position or held From 2020 From From From Pensation, drawn	ng which interest wa To 9-202 To T
of the debtor, or shareholders in color No No Yes. Identify below. Name Dustin Etter Payments, distributions, or withdre Within 1 year before filing this case, abonuses, loans, credits on loans, sto No Yes. Identify below. Name and address of recipient	Address Unknown at this time awals credited or given to insiders did the debtor provide an insider with value ck redemptions, and options exercised?	in any form, inclusions	osition and nany interest VICE Pres	sident	Period duri position or held From 2020 From From From Pensation, drawn	ng which interest wa To 9-202 To T
of the debtor, or shareholders in color No No Yes. Identify below. Name Dustin Etter Payments, distributions, or withdre Within 1 year before filing this case, belonuses, loans, credits on loans, sto No Yes. Identify below.	Address Unknown at this time awals credited or given to insiders did the debtor provide an insider with value ck redemptions, and options exercised?	in any form, inclusions mount of money escription and va	osition and nany interest VICE Pres	sident	Period duri position or held From 2020 From From From Pensation, drawn	ng which interest wa To 9-202 To T
of the debtor, or shareholders in color No Yes. Identify below. Name Dustin Etter Payments, distributions, or withdre Within 1 year before filing this case, who bonuses, loans, credits on loans, sto No Yes. Identify below. Name and address of recipient See attached list	Address Unknown at this time awals credited or given to insiders did the debtor provide an insider with value ck redemptions, and options exercised?	in any form, inclusions mount of money escription and va	osition and nany interest VICE Pres	sident	Period duri position or held From 2020 From From From Pensation, drawn	ng which interest wa To 9-202 To T
of the debtor, or shareholders in color No No Yes. Identify below. Name Dustin Etter Payments, distributions, or withdred Within 1 year before filing this case, abonuses, loans, credits on loans, stolor No Yes. Identify below. Name and address of recipient See attached list Name	Address Unknown at this time awals credited or given to insiders did the debtor provide an insider with value ck redemptions, and options exercised?	in any form, inclusions mount of money escription and va	osition and nany interest VICE Pres	sident	Period duri position or held From 2020 From From From Pensation, drawn	ng which interest was a second of the control of th

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	···	Case number (if known)
	Name	
	Name and address of recipient	
30.2		
	Name	
	Street	
		
	City State ZIP Code	
	Relationship to debtor	
	Relationship to debtor	
		
. With	in 6 years before filing this case, has the debtor been a memb	per of any consolidated group for tax purposes?
	NO Yes. Identify below.	
	Name of the parent corporation	Employer Identification number of the parent
	Name of the parent corporation	corporation
		EIN:
'	Yes. Identify below.	
	Yes. Identify below. Name of the pension fund	Employer Identification number of the pension fund
art 1	Name of the pension fund 4: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false connection with a bankruptcy case can result in fines up to \$500,0	EIN: e statement, concealing property, or obtaining money or property by fraud in
art 1	Name of the pension fund Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false connection with a bankruptcy case can result in fines up to \$500,0 18 U.S.C. §§ 152, 1341, 1519, and 3571.	EIN: e statement, concealing property, or obtaining money or property by fraud in
art 1	Name of the pension fund 4: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false connection with a bankruptcy case can result in fines up to \$500,0 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affair	EIN: EIN: EIN: Estatement, concealing property, or obtaining money or property by fraud in 200 or imprisonment for up to 20 years, or both.
art 1	Name of the pension fund Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false connection with a bankruptcy case can result in fines up to \$500,0 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affais true and correct. I declare under penalty of perjury that the foregoing is true and context. Executed on 08/28/2025 MM / DD / YYYYY	EIN: EIN: EIN: Estatement, concealing property, or obtaining money or property by fraud in 200 or imprisonment for up to 20 years, or both.
art 1	Name of the pension fund 4: Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false connection with a bankruptcy case can result in fines up to \$500,0 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affects is true and correct. I declare under penalty of perjury that the foregoing is true and context. Executed on \[\begin{align*} \text{08/28/2025} \\ \text{MM / DD / YYYYY} \end{align*} \]	e statement, concealing property, or obtaining money or property by fraud in 2000 or imprisonment for up to 20 years, or both. Sairs and any attachments and have a reasonable belief that the information errect.
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